

## Ronald McDonald House Charities of Southern CA

Donation form for stocks / funds held in brokerage account.

Authorization letter from donor to broker

### Westside Ronald McDonald House



#### Instructions to Donor:

Send this form to your broker and a copy to Cheri Bazley at the Westside Ronald McDonald House, 927 Hilgard Ave, Los Angeles, CA 90024, tel # 818-851-2625; or email to kherman@rmhcsc.org.

Donor Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone (cell) \_\_\_\_\_ Home \_\_\_\_\_ Email \_\_\_\_\_

This gift is a **stock** transfer ☐

Amount \_\_\_\_\_ Date \_\_\_\_\_

Investment Firm \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_

Investment Firm Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Name of Stock \_\_\_\_\_ # Shares \_\_\_\_\_

This gift is a **wire** transfer ☐

Amount \_\_\_\_\_ Date \_\_\_\_\_

Bank Name \_\_\_\_\_ Branch \_\_\_\_\_

Account # \_\_\_\_\_ Routing # \_\_\_\_\_

Bank/Investment Firm Contact \_\_\_\_\_ Phone \_\_\_\_\_

#### Securities should be sent to:

Firm Name: Morgan Stanley Smith Barney

Account Name: Ronald McDonald House Charities of Southern California

Account #: 714-227402-206

DTC#: 0015

#### For wire transfers:

Credit Bank: Citibank N.A.

ABA #: 021-000-089

Credit Account #: 40611172

Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA DBA Westside RMH, Account # 714-227402-206.